

CIRCULAR

Circular No.	20240731-2	Circular Date	20240731
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$305,000,000 7.80 per cent. Senior Secured Notes due 2031 by SAEL Limited		
Attachments	<ul style="list-style-type: none">• No Attachment		



Date: 31st July 2024

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$305,000,000 7.80 per cent. Senior Secured Notes due 2031 by SAEL Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, August 01, 2024, the under mentioned debt securities issued by ‘SAEL Limited’ are being listed on ‘Global Securities Market’ of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. U.S.\$305,000,000 7.80 per cent. Senior Secured Notes due 2031.

Issuer Name	SAEL Limited
Type of Issue	Standalone
Issue Date	31 st July 2024
Issue Size	USD 305,000,000 (USD Three Hundred Five Million)
Coupon Rate	7.80 Per Cent
Maturity Date	31 st July 2031
Bond Type	Green Bond
ISIN	US78637MAA62 (Rule 144 A); USY7389MAA81 (Reg S)
Credit Ratings	Fitch: BB + (Stable)
Scrip Code	1100133
Security Symbol	7800SALT0731
Minimum Denominations	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
Contract Master Token Number	1100113
Tick Size	0.0001

**Trustee, Paying Agent,
Registrar and Transfer Agent**

GLAS Trust Company LLC

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

**Preetesh Surana
HOD – Business Operations**

**Ashok Kumar Singh
Chief Regulatory Officer**